



Confederation of Indian Industry

19th HEALTH SUMMIT 2022 **The Health Imperative**

Accessibility | Affordability | Accountability| Adaption | Awareness

29 November 2022: Hotel Le Meridien, New Delhi

Inaugural Session – 19th Annual Health Summit 2022

1000 -1115 Hrs	Welcome Remarks & Setting the context	Mr Dilip Jose Co Chairman, CII National Healthcare Council and Managing Director and CEO, Manipal Health Enterprises Pvt. Ltd.
	Special Address	Ms Shobana Kamineni Past President, CII and Executive Vice Chairperson Apollo Hospitals Dr Naresh Trehan Chairman, CII National Healthcare Council and Chairman & Managing Director Medanta, The Medicity Dr Devi Shetty Chairman Narayana Health Mr Himanshu Baid Chairman CII Medtech Forum and Managing Director Polymed Mr Krishnan Ramachandran Chairman, CII Taskforce on Health Insurance & CEO and Managing Director Niva Bupa Health Insurance
	Inaugural Address	Dr Mansukh Mandaviya Minister of Health & Family Welfare and Chemical & Fertilizers
	Closing Remarks by	Mr Dilip Jose Co Chairman, CII National Healthcare Council and Managing Director and CEO, Manipal Health Enterprises Pvt. Ltd.



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1115-1215 hrs **Plenary Session 1: Business of Health – Moving towards trust-based care and bridging the Health- wealth gaps.**

Health and medicine have developed as one of the fastest growing sectors of the economy around the world during the twentieth century. However, very little is known about the conditions of their transformation into a big, globalized business.

The corporate hospitals, which were once seen as a lucrative business opportunity in Indian healthcare with emerging needs of over one 130 billion people, is witnessing a grappling phase. Combating rising costs, regulatory price controls and increasing competition, hospitals are struggling to recoup their investments and many big hospitals are forced to divest their stakes.

This session will discuss the development of health industries overall, tackling the various activities in infrastructure, services, cost of care, and how to maximise business contribution to reduce health inequalities and add years to healthy life expectancy.

Moderated by

Ms Shobana Kamineni

Past President, CII and
Executive Vice Chairperson
Apollo Hospitals

Keynote Address

Mr N K Singh

Chairman
15th Finance Commission of India

Discussants

Dr Devi Shetty

Chairman
Narayana Health

Mr Joy Chakraborty

Chief Operating Officer
Hinduja Hospitals

Mr Venkatesh Ratnasami

Managing Director
Sheares India Healthcare



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1215 – 1300
Hrs

Plenary Session 2: Health is Not Alone – Connecting the dots of systematic health literacy, affordability, Universal coverage and value-based pricing?

There is no one-size-fits-all formula to achieve UHC, as health systems necessarily reflect their social, economic, and political contexts, as well as historical decisions about national priorities. By improving people's access to health information, and their capacity to use it effectively, health literacy is critical to empowerment.

Improving health literacy in populations provides the foundation on which citizens are enabled to play an active role in improving their own health, engage successfully with community action for health, and push governments to meet their responsibilities in addressing health and health equity. Meeting the health literacy needs of the most disadvantaged and marginalized societies will particularly accelerate progress in reducing inequities in health and beyond. Expansion of health insurance / assurance coverage is a necessary step, and a pathway in India's effort to achieve Universal Health Coverage (UHC).

Value-based healthcare is a healthcare delivery framework that incentivizes healthcare providers to focus on the *quality* of services rendered, as opposed to the *quantity*. Under a value-based healthcare model, healthcare is compensated based upon patient health outcomes.

Moderated by

Dr Shubnum Singh

Principal Advisor - Health Policy
Confederation of Indian industry

Dr Sudha Chandrashekhar

Executive Director
National Health Authority (NHA)

Dr Santosh Mathew

Country Lead Public Policy and Finance
Gates Foundation

Mr Krishnan Ramachandran

Chairman, CII Taskforce on Health Insurance &
CEO and Managing Director
Niva Bupa Health Insurance

Mr Dilip Jose

Co Chairman, CII National Healthcare Council
and Managing Director and CEO, Manipal
Health Enterprises Pvt. Ltd.



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1300 – 1345
Hrs

Networking Lunch

1345 -1430 hrs

Plenary Session 3: Disruption in Pharma and Med tech Sector – Moving up the value chain

Biotech/pharma companies have become the leading industry for therapy and multiple disease treatment. Molecular science capabilities, new technologies, R&D, new concepts, and the optimization of manufacturing processes have significantly contributed to drug development and effective treatments worldwide. The challenges are bigger than ever, but the future of pharma looks promising. pharmaceutical industry will reinvent itself and will play a significant role in improving the health of billions of people around the world.

Medtech companies are well-positioned to drive the future of health, but most cannot do it alone. They should instead partner with consumer technology and specialized digital health companies to meet the changing market. Medtech companies could play a significant role in reducing medical costs, optimizing surgeon performance, and improving patient outcomes in the near term through services such as remote patient monitoring, data storage and integration, and improving clinical efficiency.

Moderated by

Mr Vibhav Garg

Director – Govt Affairs Strategy, India Hub &
ASEAN
Boston Scientific

Ms S Aparna*

Secretary
Department of Pharmaceuticals
Ministry of Chemical and Fertilizers

Dr Renu Swarup

Former Secretary
Department of Biotechnology
Ministry of Science and Technology

Mr Naveen Kumar

Special Secretary, IAS
Health, Medical and Family Welfare, GoAP

Mr Himanshu Baid

Chairman, CII National Medical Technology
Forum & Managing Director, Polymed



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Mr Sai Prasad

Co-Chairman, CII National Committee on
Biotechnology &
Executive Director, Bharat Biotech

1430 – 1515 hrs Plenary Session 4: Decoding Digital Transformation in Healthcare

The COVID-19 pandemic has exposed many long-standing shortfalls in healthcare systems across the globe. A radically more efficient, accessible, and affordable modes of care delivery is imperative to meet the challenges we will face in the future. This triggered to speculate the evolution of society based on emerging societal and technological trends and its consequent impact on healthcare through a speculative vision on Autonomous Healthcare.

The implementation of Ayushman Bharat Digital Mission (ABDM) is expected to significantly improve the efficiency, effectiveness, and transparency of health service delivery overall. Emerging technologies such as artificial intelligence, the internet of things (IoT), Blockchain and cloud computing provide additional opportunities for facilitating a more holistic digital health ecosystem, that can increase the equitable access to health services, improve health outcomes and reduce costs.

Moderated by

Dr Rana Mehta

Senior Partner & Lead - Healthcare
Price Waterhouse Coopers (PwC)

Discussants

Dr Basant Garg*

Additional CEO
National Health Authority (NHA)

Mr Pankaj Sahni

Chief Executive Officer
Medanta – The Medicity

Dr Alexander Kuruvilla

Chief Healthcare Strategy Officer
Practo

Mr Devesh Varma

Chief Technology & Innovations Officer -
Community Science Alliance, SocialAlpha

Dr Vaibhav Kapoor

Co-Founder
Prystyn Care



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1515 – 1600 hrs **Plenary Session 5: Globalisation of Indian Healthcare**

India is currently in a period of rapid economic development and demographic and epidemiological transition. Healthcare is one of the fastest growing industries in India. Over the last decade, the growth of this sector has been propelled by innovation and technology, better infrastructure, wider coverage, public-private partnerships etc.

The government's plan to magnify the Heal in India, Heal from India' brand and mission statement is pivotal in positioning India as a global destination for diverse Healthcare needs of India and the World – This will likely ease travel of foreign patients seeking specialized care, making it easier for skilled professionals to work abroad, thereby boosting foreign remittances to India but also creating job opportunities for those willing to work abroad etc. If India were to invest in building the capacity of its health workforce, it can meet its own healthcare needs and that of the world. The opportunity in the global healthcare sector for the Indian workforce is huge and does not have to be an either-or situation, choosing between home and abroad.

Moderated by

Dr Anupam Sibal

Member, CII Healthcare Council &
Group Medical Director
Apollo Hospitals Enterprises Ltd

Discussants

Mr Lav Agarwal

Additional Secretary,
Ministry of Health and Family Welfare

Mr Darpan Jain*

Joint Secretary
Ministry of Commerce and Industry

Mr Ashish Bhatia

Business Head
Fortis Healthcare Pvt Ltd.

Dr Dharminder Nagar

Managing Director
Paras Hospital



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1600 – 1630 hrs **Plenary Session 6: Opportunities and Barriers for India to lead the way towards integrative care**

Integrative health aims for well-coordinated care among different providers and institutions by bringing conventional and complementary approaches together to care for the whole person. In treating the whole person, understanding the needs and values of each patient, by looking after the quality of life as much as seeking to cure, integrative health care makes it possible for caregivers to link the treatment goals with good and new practices for and with the patient.

Moderated by

Mr Rajiv Vasudevan

Chairman, CII Ayush Forum &
Founder & CEO, AyurVAID Hospitals

Keynote address

Vaidya Rajesh Kotecha

Secretary
AYUSH

Discussants

Dr Atul Kochhar

Chief Executive Officer
NABH

Mr Pankaj Sahni

Chief Executive Officer
Medanta – The Medicity

1630 hrs

High Tea
