



Confederation of Indian Industry



Soaring Opportunities in **AVIATION**

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Indian Aviation

India's civil aviation industry is on a high-growth trajectory, driven by government schemes, consistent increase in passengers, and investment by airlines. India's domestic aviation market has become the third largest in the world and the Indian civil aviation market is all set to surpass UK to become the world's third largest by 2024. Perhaps most importantly, the unprecedented growth in India's aviation industry is set to create around 2.5 - 5 lakh new jobs across several sectors including airport management, operations, security, logistics, retail, medical tourism etc.



India: Fastest growing domestic air market in the world

Drivers such as low-cost carriers, modernization of airports, FDI, high-tech and digital interventions, no-frills airports and a growing emphasis on regional connectivity are propelling India's civil aviation market growth.

- Passenger traffic expected to grow to 478 million fliers by 2036, requiring an investment of \$45 billion
- Indian carriers plan to grow their fleet size to 800 aircraft by 2020
- In India, projected requirement of around 250 brownfield and green-field airports by 2020
- Freight traffic on Indian airports is expected to cross 11.4 MT By 2032
- Maintenance, Repair & Overhaul (MRO) industry is expected to grow to \$ 2 bn by 2020

India's aviation industry is largely untapped with huge growth opportunities, considering that air travel is still expensive for majority of the country's population, of which sizeable population of upwardly mobile middle class and non-metros have a potential to contribute to business growth in coming years. Therefore, it is critical for the industry stakeholders to engage and collaborate with the policy makers to come up with efficient and rational decisions that will shape the future of the Indian civil aviation industry.

Aviation in Gujarat

Gujarat possesses one of the largest networks of airports and airfields in the country. Gujarat has a robust civil aviation infrastructure, compared to most other states in India, it has 17 Airports of which 9 are under operational jurisdiction of the Airports Authority of India (AAI), 3 with IAF (of which 2 have civil terminals), 2 airports are owned by private players and 2 airports are at Union Territory of Daman and Diu. Gujarat Government intends to encourage private sector participation for development of aviation infrastructure at the existing State airport/ airstrips. Government of Gujarat has also selected 11 sites where there is a demand for new airports. Greenfield airports are being built in industrial areas like Ankleshwar and religious tourism destinations like Dwarka, Ambaji and Palitana.

Regional connectivity as well as tourism is set to get a major boost in Gujarat, as seaplane operations are likely to begin at four locations in the state.

Gujarat envisages opportunities in non-passenger segment viz. maintenance, repair and overhaul (MRO) of aircrafts, air-cargo, and creation of a regional hub for airline operations, aviation training and back office activities. MROs play an essential role in the Indian aviation sector as every aircraft undergoes mandatory periodic checks ruled by the regulators. Gujarat with strategic location advantage, excellent technical educational infrastructure rich pool of engineering expertise and cheap labour cost has huge potential to be a global Maintenance, Repair & Overhaul (MRO) hub in the long term.

Gujarat, being a wealthy state, has a population that will spend on activities like light aircraft flying, aerobatics, aeromodelling, ballooning, gliding, hang gliding, paragliding, parachuting/sky diving and power kites. Tourism growth offer opportunities for such sports to be started at destinations in Gujarat.

Gujarat Aviation Conclave 2019

Gujarat Aviation Conclave will bring together the key stakeholders in the aviation industry to discuss & deliberate on potential business opportunities in the Aviation sector. The Conclave will delve into the latest trends in regional and global aviation environment, and it will provide an excellent opportunity to learn more about the emerging trends & future projections in the sector. Gujarat Aviation Conclave is a must-attend for any company with an exposure to Indian aviation.

At Gujarat Aviation Conclave — airlines, MROs, suppliers, OEMs, regulators and industry experts will converge to exchange ideas and best practices, share experiences, debate issues and challenges and gather knowledge. The conference will offer unparalleled networking opportunity and will be an ideal avenue to forge new partnerships and cement existing relationships.

People you will meet at Gujarat Aviation Conclave 2019

- Airlines, OEMs, MRO Service Providers, Leasing Companies, Aviation Authorities and Regulators
- All suppliers to the industry, including: AIT, Logistics, Technology, Interiors, Airframe, Engine, Components, Personnel, Consultants, Training, Equipment, Entertainment etc
- Professional of : Aircraft Engineering and Maintenance, Aftermarket and MRO Solutions, Fleet Management, Line and Heavy Maintenance, Component and Engine Maintenance, Technology and Product Development, Supply Chain Management, Parts Manufacturing, Materials and Resources, CAMO Manager

Airports agencies | Engineering | Government | Flight Operations/Transportation | Flight/Simulator Training | Head of Department | Human Resources & Training | Maintenance/Repair & Overhaul Agencies | Owner/Founder/Senior Management/Board Member | Pilot/Instructor | Purchasing/Procurement | Research & Development | Sales | Service or Support | Consultant | Student | Airlines | Airport Operators | Civil Aviation Authorities | Freight Forwarders | Leasing/ Financing Companies



Focus of Discussion

Delivered through a combination of individual and joint presentations, panel discussions and Q&A sessions

- Insight into Emerging Global Aviation Trends
- Modernization of Airport / PPP Projects
- Impact of Civil Aviation Policy / Air Cargo Policy
- States incentive in building MRO Hubs
- Regional and Global Aviation MRO Market and Trends
- Next Generation Technology and Future Predictions
- Skill Development in Aviation Sector
- Aero-sports and Other Relevant Activity

Soaring Opportunities in
AVIATION

Benefit of Participation

- Gain insights on emerging trends from aviation leaders & awareness on latest policies
- Network with industry leaders & build your business connections
- Meet key Government officials and policymakers
- Opportunity to establish collaborations & building partnerships
- Evaluate the latest technologies & Best Practices
- Analyze the potential areas of growth & investment in aviation manufacturing and MRO



Glimpses of Aviation Conclave 2017



ABOUT CII

The Confederation of Indian Industry (CII) works to create and sustain an environment conducive to the development of India, partnering industry, Government, and civil society, through advisory and consultative processes.

CII is a non-government, not-for-profit, industry-led and industry-managed organization, playing a proactive role in India's development process. Founded in 1895, India's premier business association has around 9000 members, from the private as well as public sectors, including SMEs and MNCs, and an indirect membership of over 300,000 enterprises from around 265 national and regional sectoral industry bodies.

CII charts change by working closely with Government on policy issues, interfacing with thought leaders, and enhancing efficiency, competitiveness and business opportunities for industry through a range of specialized services and strategic global linkages. It also provides a platform for consensus-building and networking on key issues.

Extending its agenda beyond business, CII assists industry to identify and execute corporate citizenship programmes. Partnerships with civil society organizations carry forward corporate initiatives for integrated and inclusive development across diverse domains including affirmative action, healthcare, education, livelihood, diversity management, skill development, empowerment of women, and water, to name a few.

As a developmental institution working towards India's overall growth with a special focus on India@75 in 2022, the CII theme for 2018-19, India RISE : Responsible. Inclusive. Sustainable. Entrepreneurial emphasizes Industry's role in partnering Government to accelerate India's growth and development. The focus will be on key enablers such as job creation; skill development; financing growth; promoting next gen manufacturing; sustainability; corporate social responsibility and governance and transparency.

With 65 offices, including 9 Centres of Excellence, in India, and 10 overseas offices in Australia, China, Egypt, France, Germany, Singapore, South Africa, UAE, UK, and USA, as well as institutional partnerships with 355 counterpart organizations in 126 countries, CII serves as a reference point for Indian industry and the international business community.

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